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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON APPLICATION OF
DEBTORS PURSUANT TO 11 U.S.C. § 327(e), FED.
R. BANKR. P. 2014(a) AND 2016, AND THE ORDER
AUTHORIZING THE DEBTORS TO EMPLOY
PROFESSIONALS USED IN THE ORDINARY
COURSE OF BUSINESS FOR AUTHORITY TO
RETAIN AND EMPLOY LATHAM & WATKINS
LLP AS SPECIAL COUNSEL FOR THE DEBTORS
EFFECTIVE AS OF THE PETITION DATE**

Hearing Date: February 26, 2020

Hearing Time: 10:00 a.m. (Pacific Time)

Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: February 19, 2020
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)
with the United States Bankruptcy Court for the Northern District of California (San Francisco
Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **February 26, 2020, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the
7 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden
Gate Avenue, San Francisco, California 94102.

8 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
9 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Application of Debtors Pursuant*
10 *to 11 U.S.C. § 327(e), Fed. R. Bankr. P. 2014(a) and 2016, and the Order Authorizing the Debtors to*
11 *Employ Professionals Used in the Ordinary Course of Business for Authority to Retain and Employ*
Latham & Watkins LLP as Special Counsel for the Debtors Effective as of the Petition Date filed by
the Debtors on February 5, 2020 [Dkt. No. 5645] (the “**Application**”).

12 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Application
13 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
14 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
15 **February 19, 2020**. Any oppositions or responses must be filed and served on all “Standard Parties”
16 as defined in, and in accordance with, the *Second Amended Order Implementing Certain Notice and*
17 *Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case Management**
Order”). **Any relief requested in the Application may be granted without a hearing if no**
opposition is timely filed and served in accordance with the Case Management Order. In
deciding the Application, the Court may consider any other document filed in these Chapter 11 Cases
and related Adversary Proceedings.

18 **PLEASE TAKE FURTHER NOTICE** that copies of the Application and its supporting
19 papers can be viewed and/or obtained: (i) by accessing the Court’s website at
20 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
21 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
22 Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

23 Dated: February 5, 2020

24 **WEIL, GOTSHAL & MANGES LLP**
25 **KELLER & BENVENUTTI LLP**

26 /s/ Thomas B. Rupp
27 Thomas B. Rupp

28 *Attorneys for Debtors and Debtors in Possession*